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Poly Property Group Co., Limited

保利置業集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00119)

**VOLUNTARY ANNOUNCEMENT
APPROVAL BY THE NATIONAL ASSOCIATION OF FINANCIAL
MARKET INSTITUTIONAL INVESTORS
FOR ISSUE OF MEDIUM-TERM NOTES
BY A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

This is a voluntary announcement made by Poly Property Group Co., Limited (the “**Company**”).

The board of directors (the “**Board**”) of the Company is pleased to announce that Poly Property Group Co., Ltd.* (保利置業集團有限公司) (“**Shanghai Poly Property**”), a wholly-owned subsidiary of the Company incorporated in the People’s Republic of China (the “**PRC**”), has received the Notice of Registration Acceptance (Zhong Shi Xie Zhu [2025] MTN No.416) (the “**Notice**”) issued by the National Association of Financial Market Institutional Investors (the “**NAFMII**”) dated 29 April 2025. Pursuant to the Notice, Shanghai Poly Property was approved to issue medium-term notes (the “**MTNs**”) in the PRC with a registered amount of RMB 7 billion. The registered quota is valid for 2 years from the date of the Notice, during which Shanghai Poly Property may issue the MTNs in tranches. Upon completion of each issuance, Shanghai Poly Property shall disclose the issuance results through channels approved by the NAFMII.

Shareholders and potential investors of the Company are advised not to rely solely on the information contained herein and should exercise caution when dealing in the securities of the Company. When in doubt, the shareholders and potential investors of the Company are advised to seek professional advice from their own professional or financial advisers.

By order of the Board
Poly Property Group Co., Limited
WAN Yuqing
Chairman

Hong Kong, 12 May 2025

**for identification purpose only*

As at the date of this announcement, the executive directors of the Company are Mr. Wan Yuqing and Mr. Hu Zaixin, the non-executive directors of the Company are Mr. Zhang Yi, Mr. Gong Jian and Mr. Deng Huan, and the independent non-executive directors of the Company are Mr. Fung Chi Kin, Ms. Leung Sau Fan, Sylvia, Mr. Wong Ka Lun and Mr. Ng Kim Lam.