

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



# **Poly Property Group Co., Limited**

**保利置業集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 00119)**

## **VOLUNTARY ANNOUNCEMENT ISSUANCE OF CORPORATE BONDS BY A WHOLLY-OWNED SUBSIDIARY**

This is a voluntary announcement made by Poly Property Group Co., Limited (the “**Company**”).

The board of directors of the Company is pleased to announce that Poly Property Group Co., Ltd.\* (保利置業集團有限公司) (“**Shanghai Poly Property**”), a wholly-owned subsidiary of the Company incorporated in the People’s Republic of China (the “**PRC**”), successfully issued the first tranche of the 2026 corporate bonds (the “**Corporate Bonds**”) on 20 April 2026. The first tranche of the 2026 Corporate Bonds has been issued in the aggregate principal amount of RMB1.5 billion, with a term of 3+2 years and a coupon rate of 2.53% per annum. The proceeds from the issuance of the first tranche of the 2026 Corporate Bonds will be used to replenish the internal funds previously applied by the issuer to repay debt financing instruments.

The relevant documents in relation to Shanghai Poly Property and details of the Corporate Bonds are available on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>). Shareholders and investors of the Company are reminded that such documents were prepared in accordance with the laws and regulations of the PRC and relate solely to Shanghai Poly Property, and the information contained therein does not provide a full picture of the operation or status of the Company and its subsidiaries.

**Shareholders and potential investors of the Company are advised not to rely solely on the information contained herein and should exercise caution when dealing in the securities of the Company. When in doubt, shareholders and potential investors of the Company are advised to consult their professional advisers.**

By Order of the Board  
**Poly Property Group Co., Limited**  
**Wan Yuqing**  
*Chairman*

Hong Kong, 20 April 2026

*As at the date of this announcement, the executive directors of the Company are Mr. Wan Yuqing and Mr. Hu Zaixin, the non-executive directors of the Company are Mr. Zhang Yi, Mr. Geng Yuehua and Mr. Deng Huan, and the independent non-executive directors of the Company are Mr. Fung Chi Kin, Ms. Leung Sau Fan, Sylvia, Mr. Wong Ka Lun and Mr. Ng Kim Lam.*

*\* For identification purposes only.*